

THE RELATIONSHIPS BETWEEN ENVIRONMENTAL FACTORS AND SITE INDEX OF ANATOLIAN BLACK PINE (*PINUS NIGRA* ARN. SUBSP. *PALLASIANA* (LAMB.) HOLMBOE) STANDS IN DEMİRCİ (MANİSA) DISTRICT, TURKEY

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Abstract. In this study, the relationships between the productivity of Anatolian black pine forests and the environmental variables were investigated in Demirci (Manisa) district of Turkey. Inventory study was performed on 40 stands totally. Ages and heights for 3 different plus trees in each stand were measured and site (bonitet) index values were calculated according to height at the age of 100 for the black pine. At the first stage, Pearson and Spearman correlation analyses were used to determine binary linear relations between productivity of the species and environmental factors in the district. Multiple regression analysis and regression tree method were performed to obtain the productivity models of the species, respectively. As a result of these analyses, it has been concluded that the lower slopes and flats with a smooth surface at average altitudes of 1000 m-1350 m are the most suitable areas for the productivity of Anatolian black pine in the district. Furthermore, it has been found that litter thickness on the soil is not a clear indicator for the productivity of the species in the natural stands. On the other hand, it has been determined that the north aspect significantly contributes to the productivity of this species in the elevations below 1000 m and all these relationships are especially related with water and nutrition contents in the environment.

Keywords: *Anatolian black pine, climate, ecological modelling, productivity, site conditions*

Introduction

Increasingly growing global population and industrialization result in irregular and uncontrolled exploitation of natural resources. This poses a great threat to all living communities including primarily to forests, which are considered as natural resources. At this stage, it is important to protect, ensure the sustainability and efficient management of forests that are globally crucial. Turkey is comprised of different geographical regions due to its climate, soil properties and topographic structure, and situated at the intersection of three continents and harbours three different phytogeographical regions; therefore, it hosts a very high biological diversity (Demir, 2013; Negiz et al., 2017). This also has reflections on the country's forestlands and allows the presence of many different species especially plant species, reptiles, bird and mammalian animal species, which all lead up to high biological diversity (Davis, 1965-1988; Kabalak and Sert, 2010). Such high biological diversity makes Turkey's forests nationally and globally vital, while it also requires thorough research on forests.

The Earth is covered with forests by 31% (3.9 billion hectare) (Keenan et al., 2015) forests covers 28.6% of the entire land area in Turkey, which accounts for 22.342.935 hectares (Kahriman et al., 2017). As regards the tree species, oak forests cover the largest area with 5.886.195 hectares, which is followed by brutian pine (*Pinus brutia* Ten.) forests with 5.610.215 hectares and black pine (*Pinus nigra* Arn.) with 4.244.921

hectares (Anonim, 2015). Based on this piece of information, it can be suggested that all the abovementioned species play quite an important role for forestry strategies of the country.

Black pine which is one of the dominant species in the forest assets of Turkey is a primary forest tree species that has a very wide distribution area starting from South Europe up to Turkey (Atalay and Efe, 2012). It can be argued that black pine is a typical South European forest tree species that is ecologically and economically important in the abovementioned distribution area. The taxon of this species that is distributed in Turkey is Anatolian black pine (*Pinus nigra* Arn. subsp. *pallasiana* (Lamb.) Holmboe), while it is reported that this taxon has minimum 15 geographical variations due to different climate and topographic condition in its natural distribution areas (Atalay and Efe, 2012). Anatolian black pine is mainly distributed at elevations of 400-1800 m in the Central Black Sea, Western Black Sea, Marmara, Aegean, Mediterranean and Central Anatolia Regions, while the boundaries of its distribution may partially vary depending on different geographical regions. This species is usually distributed up to 1400 m on slopes facing the sea in the highly mountainous areas of the Northern Anatolia region along with the *Picea orientalis* L. and *Abies* species, while it is distributed up to 1800 m along with the *Pinus sylvestris* L. species on the southern slopes of these mountains. Moreover, Anatolian black pine is distributed up to 1800 m on southern drier slopes in the Aegean and Marmara regions, while it establishes forests with *Cedrus libani* A. Rich, *Abies cilicica* Carr. and *Juniperus* species at elevations of 1000-1800 m in the Mediterranean region. This species is known to usually establish forests along with various oak species at elevation of 1200-1600 m in steppes in the Central Anatolia (Bahadır and Kenan, 2010; Atalay and Efe, 2012).

Anatolian black pine is subject to intensive production and management activities in forests at industrial scale especially thanks to its high quality and hard wood (Güller, 2012). It has a high economic return and high contribution to ecological cycle, it is contented with respect to soil requirements, it has a wider range of ecological tolerance compared to many other species and it is one of the species that have the greatest infiltration into steppe areas that have arid and semi-arid climate; therefore, it is commonly preferred for afforestation activities (Güner et al., 2011). It is crucial for Turkey's forestry strategies to obtain productive forests as a result of afforestation with this species. On the other hand, given that the forestlands are still shrinking at global scale, successful afforestation activities to be carried out by countries with their primary forest species are becoming more and more important because it is argued that the existing forests should be preserved or enlarged and degraded forests should be rehabilitated to become more productive with a view to ensuring the sustainability of multidimensional exploitation of forest ecosystems across the world (Faostat, 2014).

Demirci (Manisa) district is one of the important distribution areas of Anatolian black pine in Turkey. It is the second primary tree species with the highest distribution with 15.628 ha after oak species in this locality. There is 37.298 hectare of forestless land and 26.033 hectare of degraded forestland in the district (Anonymous, 2011). It is important at global scale and for the country's forestry strategies to determine the suitability of the concerned forestless lands and degraded forestlands for afforestation with Anatolian black pine for further productivity in the future. Therefore, this study was conducted to identify the areas in this locality that can be potentially productive for Anatolian black pine for rehabilitating degraded forestland to become productive and establishing new forests.

Material and Methods

Study area

The study area was located at 38° 54' - 39° 10' northern latitudes and 28° 24' - 28° eastern longitudes in the Northeast of Manisa province situated within the boundaries of the Aegean Region. According to Köppen-Geiger climate classification, the study area is classified into the sub-climate type of mild winters and very hot summers in the humid mid-latitude climate type with mild winters which is the most common climate type in Turkey (annual average total precipitation is 689 mm) (Öztürk et al., 2017). The district is situated on Menderes (Saruhan – Menteşe) massif. Neogene deposits are the most common deposits in the locality. Kürtköyü formation of the basin starts with Early-Mid Miocene conglomerates while Yeşilköy formation contains sandstone-mudstone alternations. Furthermore, Late Miocene-Early Pliocene aged Adala formation consisting of lime stones lies in the vicinity of Demirci located in this basin. As regards other formations apart from the abovementioned ones, basalt and gyans are also observed on volcanic masses such a andesite, dacite, trachyte and rhyolite (Helvacı, 2015).

Demirci district host various tree species due to its climate and topography. *Pinus brutia* Ten. var. *brutia*, *Pinus nigra* Arn. subsp. *pallasiana* (Lamb.) Holmboe, *Quercus ithaburensis* subsp. *macrolepis*, *Quercus cerris* L. var. *cerris* and *Fagus orientalis* Lipsky that is distributed in a partial area establish natural forests in the district (Anonymous, 2011).

Data collection

The research was conducted within the boundaries of 3 different Forest Sub-Directorates (FSD) (Demirci FSD, Başalan FSD and Akpınar FSD) affiliated to Demirci Management Directorate in Manisa Demirci Locality. Once the stand types of the locality were integrated with the topographic maps, Anatolian black pine stands were mainly located at an elevation of 652 m-1693 m and moderately mountainous and partially high-mountainous regions. The study was conducted in 40 sampling plots each sized 20x20m in this elevation range (Fig. 1).

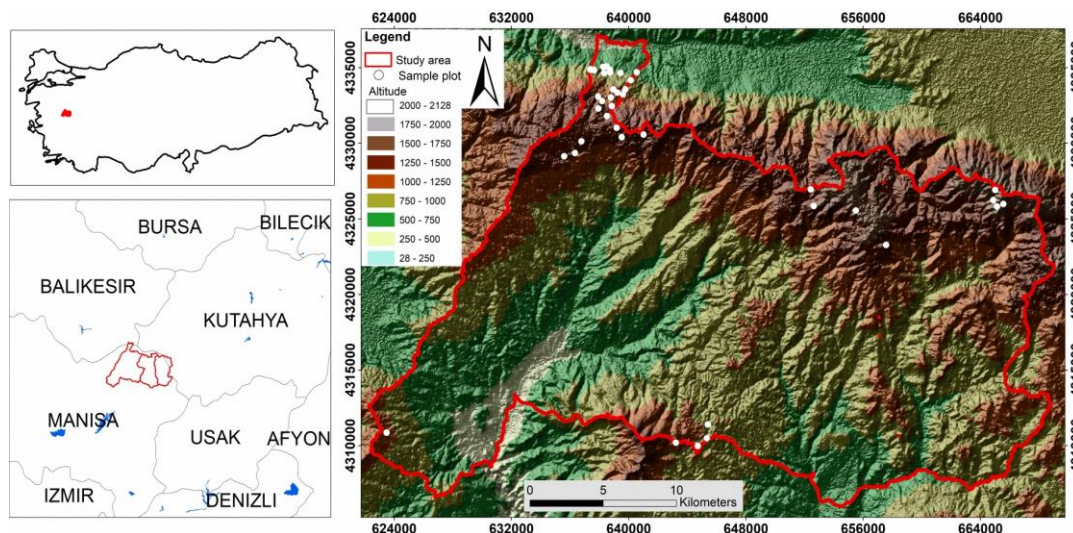


Figure 1. Sampling plot locations on the location map of Demirci (Manisa) district in Turkey

In each sampling plot, minimum 3 plus trees (bonitet trees) with healthy were identified to determine the productivity of the species, their height (m) was measured in planted position with Blume-Leisse equipment and age measurement was made on the core sample taken at breast height (d_{1.30} m) with an increment borer. Elevation was measured at 4 different points that were 20 meters distant from the centre of the sampling plots and perpendicular to the central point and the landform index (McNab, 2010) was calculated using the following formulation:

$$\bar{Z} = ((Z_1 - Z_0) + (Z_2 - Z_0) + \dots + (Z_n - Z_0))/N \quad (\text{Eq.1})$$

In this formulation; $\bar{Z}$: is landform index value, Z_0 : is the elevation of the central point of the sampling plots (m), Z_1, Z_2, Z_n : refer to the elevation of the edge point of the sampling plot (m) and N : refer to the number of measurements at the edge point of the sampling plots.

With another study during the field surveys, the slope position was determined taking account of the average distance from the upper edge of the hill to the position of the sampling plot and the terrain surface (flat, undulated, concave, convex) was determined through the observations on the plots. Moreover, surface stoniness (%) was determined with iron bar penetration method at 10 points randomly designated inside the sampling plot. After these steps, a soil pit was dug in each sampling plot by which soil depth (m) was determined, while the total litter thickness (cm) was measured from the organic layer of the pit surface. As a result of these inventory studies, the slope degree of the sampling plots ranged from 4° to 61° while Anatolian black pine was distributed on slightly steep lands to very steep lands. The terrain surface of the sampling plots was mainly concave by 32% while the slope position was lower slope with the same percentage. The soil depth in the sampling plots ranged from 32 cm to 120+ cm, while the litter thickness varied from 0.5 cm to 10 cm; furthermore, surface stoniness was 1%-35%. The skeleton content of the soil at a depth of 0-30 cm ranged from 0.5% to 60%.

Soil samples were taken from surface of these pits at a depth of 0-30 cm, through which bedrock formation of the sampling plots were determined. Finally, latitude and longitude degrees of each sampling point were recorded at the mid-point with Global Position Systems (GPS) equipment, and these coordinates were uploaded to the digital maps from which information about some environmental variables was obtained. At this stage, first Digital Elevation Model (DEM) of the study area was developed. Contour maps with a scale of 1/25000 were used to develop the DEM. Elevation (m), slope degree (°), topographic position index (De Reu et al., 2013), topographic roughness index (Cavalli et al., 2013), radiation index (McCune and Keon, 2002) and heat index (Beers, 1966) of the locality were determined using the DEM. The increase in the topographic position index value indicates the mountainous and hilly areas within a scale. Topographic roughness index is an indication of the roughness of the terrain. Radiation index takes values from 0 to 1 and this value is closer to 1 indicates more sunny places. Heat index is a value that reflects the average temperature in the environment as a combination of aspect and slope degree.

Annual average temperature (°C) and annual average precipitation (mm) variables were obtained from the climate maps available in the database at <http://www.worldclim.org> according to the coordinates of the sampling area (Fick and Hijmans, 2017).

At the next stage of the study, soil samples taken from the field to the laboratory were air dried and sieved through 2 mm screen. Then, texture of thee soils was analysed using Bouyoucous hydrometer method, soil reaction was analysed using pH-meter with glass electrode in H₂O and 1N KCl solutions, organic carbon content was analysed with Walkley-Black method, total nitrogen content was analysed with semi-micro Kjeldahl method, lime content was analysed with Scheibler calcimeter method (Karaöz, 1989a,b). As a result of these soil analysis, the nitrogen content was found to vary from 0.008% to 0.104%, while the organic matter content ranged from 1.13% to 5.67%, and pH varied from 5.11 to 7.02. The highest lime content was found to be 0.28% while lime was not found in most of the soils.

Finally, all variables classified in different types as categorical, present-absent and constant data were uploaded to Microsoft Excel program and a digital data matrix of environmental variables was obtained. The names of all these variables assessed in this study were coded before the statistical analyses (*Table 1*).

Table 1. Variables used in statistical analyses and their codes

Variables	Code	Variables	Code
Site index	stindx	Soil organic matter content (%)	orgmat
Elevation (m)	elvtm	Soil actual pH	actph
Annual average temperature (°C)	temptr	Soil lime content (%)	limeco
Annual average precipitation (mm)	preciptr	Sand (%)	sand
Slope degree (°)	slopdg	Silt (%)	silt
Heat index	heatin	Clay (%)	clay
Topographic position index	tpindx	Soil depth (cm)	soildp
Radiation index	radinx	Undulating hills	undult
Surface stoniness	surfst	Convex land	convex
Landform index	landix	Concave land	concav
Topographic roughness index	rougix	Flat land	fltld
Lower slope position	lslope	Schist	schist
Lower middle slope position	lomspl	Talc	talc
Upper middle slope position	upmspl	Gneiss	gneiss
Upper slope position	uslope	Migmatitic gneiss	miggns
Litter thickness (cm)	ltrthc	Hematite	hematt
Soil skeleton (%)	sskelt	Graywacke	graywk
Soil nitrogen (%)	nitrgn		

Statistical analysis

The binary linear relations between the site index of Anatolian black pine and constant environmental variables were assessed with Pearson correlation analysis, while the relationships with categorical environmental variables were assessed with Spearman correlation analysis (Hauke and Kossowski, 2011). In order to determine the representative factor from the variables of sand, dust and clay that were estimated to cause multicollinearity problem due to the high correlation between them in ecological models, principal components analysis was performed (Bro and Smilde, 2014). Finally, in order to model potentially most productive site of Anatolian black pine in the district, stepwise multiple regression analysis (Tabachnik and Fidell, 2012) and regression tree technique (Özkan, 2012) were applied. For statistical analysis, SPSS Version 21.0 and PC-ORD Version 6.0 package software was used.

Results and Discussion

According to the findings of this study, it was understood that the soils were classified into poor and moderate class as regards nitrogen content, poor to rich class in terms of organic matter content, moderately acidic and neutral class with respect to pH degrees, slightly calcareous or non-calcareous class with respect to lime content (Çepel, 1995). In a study conducted in a *Pinus nigra* forest in Sütçüler (Isparta) locality, the organic matter content of the soils was found to range from 0.55% to 13.4%, pH from 5.2 to 7.6 and total lime content from 0.15% to 48.4% (Gülsoy, 2009). In another study conducted in Gölcük (Isparta), nitrogen content of the soils ranged from 0.003% to 0.053%, organic carbon content from 0.042% to 1.071%, and pH from 5.54 to 6.73 in *Pinus nigra* forest (Karatepe, 2004). As generally understood from these studies, the reserves in the soils may vary. This is considered to be the result of the variation in bedrock, climate and geomorphological characteristic of the localities where the studies are conducted. As a matter of fact, it was reported that the existing aspect difference at local scale even beyond different localities might lead to differences in reserve such nitrogen and organic carbon by affecting the litter decomposition rate (Karatepe, 2004).

The soil texture classes were determined with the assessment of soil particles according to sand, dust and clay content using the texture triangle developed the international particle diameter class (Çepel, 1988). The most common soil type in the sampling plot were sandy-loam (52.5%) and loamy sand (27.5%). On the other hand, 6 bedrock types were identified in the study area. The most common bedrock types were migmatite gnays and gnays. In a study conducted in the Aegean Region, it was reported that sandy-loamy soils with high percentage of small-diameter gravel and sand due to quartzite in the red Mediterranean forest soils that were formed on gnays bedrock were dominant (Atalay et al., 1990). Furthermore, these soil were reported to have good drainage and be permeable. Therefore, it could be suggested in this study that the soil types identified in the Anatolian black pine sites were influenced by the gnays bedrock type.

The mean age of plus trees obtained from all sampling plots was found to be 58.5, while the average height was 18.2 m. After the plus trees in the sampling plots of the study were indexed to 100 years, the highest number of sampling plots was found in the site class II (45%) while the lowest number of plots was in site class IV (7.5%), whereas there was no sample in site class V (Kalıpsız, 1963). Pearson correlation analysis was performed to determine the relationship between the site index and independent variable in the form of constant data during the statistical assessment, while Spearman correlation analysis was performed for the environmental variables that were in the form of categorical data.

As a result of these analyses, a statistically significant positive correlation was found with site index and elevation ($r=0.319$), annual average precipitation ($r=0.360$) and flat landform ($r=0.360$); and a statistically significant negative correlation was found with annual average temperature ($r=-0.323$), topographic roughness index ($r=-0.312$) and upper slope position ($r=-0.316$).

At the second stage, in order to model productivity according to the site index values in the Anatolian black pine sites, stepwise multiple regression analysis was performed, and as a result 2 different model were obtained (Table 2).

Out of the models that were obtained, it was found that the 2nd Model (R^2 : 0.281) was more explanatory. In this model, flat landform and lower-middle slope position were the variables that involved in the model. Both of these variables had a positive contribution

to the model. 8 of 40 sampling plots that were studied had flat landform while their average site index value was found to be 30.0 m, while the average site index value was 25.1 in 32 sampling plots with different landforms. Therefore, there was an average difference of 4.9 m, which was reflected to the model. The site index value of lower-middle slope position, which was the other environmental variable in the model, in 10 sampling plots was found to be 28.0 m, whereas the average site index value of the sampling plots with other slope position was 25.5 m. Again the difference of 2.5 m between these values resulted in statistically important difference in the model.

Table 2. Findings of stepwise multiple regression analysis

Models	R ²	p	Model variables		VIF
1	0.186	0.005	Constant	25.13	1.000
			fltInd	4.193	
2	0.281	0.002	Constant	24.191	1.021
		0.033	fltInd	5.424	
			lomslp	3.277	1.021

Although the model obtained here was considered valid, the determination coefficient was very low due to the current R² value. For that reason, Regression tree method was applied at the next stage of the study to model productivity in the Anatolian black pine stands. The tree model obtained as a result of the analysis was statistically important, while the R² value of the model was found to be 0.709 (Fig. 2).

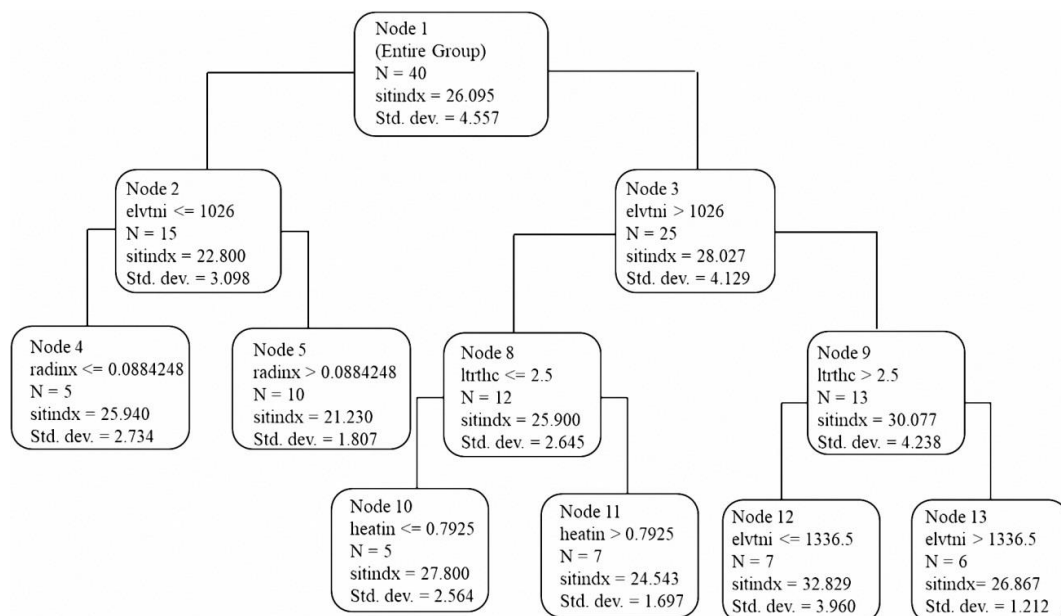


Figure 2. Model dendrogram obtained by regression tree technique

In the tree model, there were 6 different open-ended nodes, the highest contribution to the model was made by elevation (100%), litter thickness (28%), radiation index (20%) and heat index (8%), respectively. In case when the elevation ranged from 1026.0 to 1336.5 m and litter thickness was greater than 2.5 cm in the district, the highest site index value was found (32.8 m). The fact that litter thickness was higher in

areas where Anatolian black pine was productive might initially make one think that the average decomposition was slow, but it indicated that actually productivity should be low. Nevertheless, this is not the case. To clarify this result, organic matter content of sampling plots with a litter thickness of 2.5 cm (3.11%) was compared with the organic matter content of sampling plots with a litter thickness lower than 2.5 cm (3.05%). The assessment made revealed that there was no significant difference between the soils with respect to organic matter content and the soils were humic in both cases (2.1%-4.0%) (Çepel, 1995). This showed that the litter ratio at the top layers of the soil (0-30 cm) in Anatolian black pine stands in the district might not be a precise indicator for the organic matter ratio in the mineral soil part and thus for the productivity of the species.

A holistic evaluation of the findings obtained at this stage would demonstrate that an integrated interpretation of the models with binary linear analyse applied at the first stage was extremely important for the explanation of the concerned relationships. The positive relationship of the productivity of Anatolian black pine with flat landform, elevation and precipitation and the negative relationship with annual average temperature, topographic roughness index and upper slope positions in the binary linear relationships is an important finding that explains the increased productivity of the species in areas where the litter thickness in the model increased. To be clearer, this is considered to be a result of the thickness of the litter that accumulated without any carry-over on flat lands at the most optimum elevation range (around 1000-1350 m) and climate conditions suitable for the productivity of the species or the thickness of the litter that multiplied on lower slopes due to carry-over from the upper and middle slopes. Therefore, it is thought that the primarily dominant environmental factor that influenced the productivity of the species was actually optimum climate condition affected by elevation, while the secondary factor were the condition under which the species used water and nutrient at optimum level under the soil and geomorphological factors that were shaped by lower slope position and flat land as a whole.

These comments are consistent with the studies reporting that productivity increased under optimum climate conditions influenced by elevation and optimum water and nutrient economy conditions affected by slope position in Anatolian black pine stands (Özkan and Gülsoy, 2009; Güner et al., 2011; Özkan, 2013; Gülsoy et al., 2014; Güner et al., 2016). For example, in a study conducted in Dedegül mountain (Beyşehir) locality, climate conditions influenced by elevation, landform position and soil depth were the most dominant environmental factor that affected the productivity of Anatolian black pine just like in this these (Özkan et al., 2008). It was also reported in the study that the species could more easily overcome water deficit in summer period on lower slopes at an elevation of 1600 m – 1800 m and deep soils and thus keep its productivity high. It is possible to interpret the relations in this context through the water and nutrient economy, which are shaped indirectly, in terms of elevation, climate, slope position and soil depth. Moreover, it was reported in another study conducted in Eskişehir (Türkmendağı) locality that elevation was the dominant environmental factor that increased the productivity of the species and the site index increased especially in areas where precipitation increased in the most arid three months in summer period (Oğuzoğlu and Özkan, 2015). In another study conducted in recent years, it has been determined that the productivity of black pine has decreased after the 1970s in the Mediterranean basin, which is one of the most sensitive regions to climate change (Janssen et al., 2018). It is stated that this situation is related to increasing summer temperature and drought in the region as a result of climate change trends in recent

years. Therefore, all these remarks support the argument that the productivity of Anatolian black pine in the locality decreased depending on especially the severity of summer drought. As a matter of fact, there are other studies showing that soil nutrition content and water deficit due to environmental conditions and climate change are the most limiting factors for the productivity of the Anatolian black pine and other some tree species in the Mediterranean Region (Sarris et al., 2007; Piovesan et al., 2008; Güner et al., 2016). In the light of this information, the findings of this study revealed that Anatolian black pine trees at the suitable elevation range and flat land in this locality minimized water deficit by decreasing the evapotranspiration amount at sufficient soil depth and tolerated summer drought on one hand, while on the other hand they exploited nutrients under these conditions at optimum level and kept their productivity dynamic level.

On the other hand, the finding obtained in this study demonstrated that the lowest site index value (21.2 m) was found in areas where the elevation was lower than 1026 m and the radiation index was greater than 0.88. Radiation index closer to 1 pointed to the hottest aspect with the longest sunshine duration (Aertsens et al., 2010). Therefore, the fact that the radiation index was greater than 0.88 especially at lower elevations can be interpreted as areas with the harshest dry summer contrary to the abovementioned remarks and the decreased productivity of the species can be associated with this matter. Indeed, in a study highlighting the importance of aspect in addition to elevation for the productivity of the species, it was recommended that Anatolian black pine should be preferred on slopes at northern aspects with calcschist and dolomitic limestone and inclination greater than 40% and cedar should be preferred on slopes at southern aspects during the afforestation activities to be carried out at an elevation of 1500-2000 m in the Eastern Mediterranean Region (Polat et al., 2014).

Conclusions

Pinus nigra is widely used in afforestation activities and erosion control in Turkey and across the world since it has a wide distribution, tolerates harsh continental climate and habitat conditions and has the highest penetration into steppe compared to the other species, while it is also economically important. In this study, general site conditions and the areas where it can be most potentially productive were determined in Demirci district that is known to be one of the areas where Anatolian black pine, which is the taxon of this species distributed in Turkey, is widely distributed. In conclusion, it is possible to say that the effect of climatic conditions on water and nutrient economy in the environment is a very important factor reflected in the productivity of the species. This implies, indirectly, that climate change will affect the productivity of this species in the future. In this case, depending on the possible climate change scenarios in the future, it is also important to model the areas where this species can be the most productive. On the other hand, considering the wide distribution of this species, it is thought that there is a need for further studies at local scale in both Turkey and the world, through which the ecological requirements of the species can be clarified better and further and appropriate benefit can be obtained at global level.

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